



Office Use Only
 Pre-approval:
 Expiration:
 Rebate:
 Month/Year:

Residential HVAC with PTCS™ Rebate Application

Complete application and sign/date. All information is required to process rebate(s).
 Contractor must complete *both* pages of this application; Contractor and Customer signatures are required.

Before installation: submit application with the AHRI certificate.

After installation: submit final invoice(s) and PTCS registry approval are required.

CUSTOMER INFORMATION

Applicant Name		Date	
Account No.		Are you the account holder?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Site Address		Phone	
City		State	Zip
Mailing Address (if different than site)		Email	
City		State	Zip

HOME INFORMATION

Residence Type	<input type="checkbox"/> Site Built Home (<i>up to 4-plex</i>)	<input type="checkbox"/> Manufactured Home	Year Built	
Foundation Type	<input type="checkbox"/> Crawl Space	<input type="checkbox"/> Full Basement	<input type="checkbox"/> Half Basement	<input type="checkbox"/> Slab
Previous Heating/Cooling System	<input type="checkbox"/> Electric Heat Pump	<input type="checkbox"/> Forced Air Electric	<input type="checkbox"/> Forced Air Gas	<input type="checkbox"/> Other _____
	<input type="checkbox"/> Electric Zonal	<input type="checkbox"/> Forced Air Oil	<input type="checkbox"/> New Construction	

Check Here for Single Family OR Manufactured Home PTCS or Prescriptive Duct Sealing

- Only homes with ducts that are connected to electric heat are eligible
- Prescriptive Duct Sealing measures are treated as PTCS measures for all documentation and Quality Assurance purposes
- Must be installed by a PTCS Certified or BPA approved Prescriptive Technician
- Approved PTCS registry approval must be included with this form

NEW EQUIPMENT INFORMATION - *Heat Pumps must be new and AHRI tested and certified to qualify.*

Installation Date		Manufacturer	
Outdoor Model #		Indoor Model #	
AHRI #	HSPF	SEER	Size in Tons
Number of Compressor Stages	<input type="checkbox"/> Inverter Driven	Thermostat Type	Variable Speed Unit <input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Programmable	<input type="checkbox"/> Non-Programmable
		<input type="checkbox"/> Intelligent Recovery*	

*Outdoor thermostat must be installed if not installing Intelligent Recovery Thermostat

CONTRACTOR INFORMATION

Company Name		Contact Name	
Business Phone		Business Fax	
Address		Email	
City		State	Zip

All requests for rebate funds must be pre-approved. If the work is not completed within six months of approval, customer must reapply for rebate(s). There is no guarantee that funds will be available after the six-month approval or that the incentive amount will remain the same. Rebates will not be processed without the PTCS registry approval and final invoice(s). Jobs must be submitted to the PTCS database by the contractor and approved by PTCS before rebate(s) will be issued. To qualify for incentives, heat pump and duct sealing must be installed and certified by an active, approved PTCS certified HVAC contractor.

By signing below, I verify that I am certified as an active PTCS contractor listed on the PTCS registry. The equipment I installed is new, AHRI tested and certified, and I have installed and tested and/or sealed this heat pump and/or duct system to meet PTCS standards for system sizing to heating load, duct tightness, refrigerant charge and air flow.

CONTRACTOR SIGNATURE _____ **DATE** _____

CIRCLE REBATE AMOUNT FOR NEW EQUIPMENT			
Residence Type	Measure	Rebate Amount	Minimum Installation Requirements
Existing Site Built and Manufactured Homes	Heat Pump Conversion from existing Forced Air Electric Furnace only to New Variable Speed Heat Pump	\$1,200	New Variable speed heat pump HSPF 9.0 and 14 SEER minimum. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required.
Existing Site Built and Manufactured Homes	Heat Pump Conversion from existing Forced Air Electric Furnace only to New Heat Pump	\$1,050	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required.
New & Existing Site Built -- Existing Manufactured Homes	Air Source Heat Pump Variable Speed Upgrade <u>OR</u> Add to System with non-electric heating system (i.e. gas/oil/propane/wood) <u>OR</u> Upgrade from Zonal Electric Resistance	\$525	New Variable speed heat pump HSPF 9.0 and 14 SEER minimum. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required
New & Existing Site Built -- Existing Manufactured Homes	Air Source Heat Pump Upgrade <u>OR</u> Add to System with non-electric heating system (i.e., gas/oil/propane/wood) <u>OR</u> Upgrade from Zonal Electric Resistance w/out duct seal	\$375	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required
New & Existing Site Built -- Existing Manufactured Homes	Heat Pump Commissioning & Controls	\$225	New HSPF 7.7 and 13 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls <u>are required</u> . PTCS Duct Sealing is not required. This measure is a stand-alone measure. This measure can not be claimed or added to any other heat pump measure.
Existing Site Built	PTCS Duct Sealing or Prescriptive Duct Sealing	\$185	Existing Forced Air Electric Furnace or Heat Pump. Must be installed according to current PTCS or BPA approved Prescriptive standards by a BPA certified installer
Existing Manufactured Homes	PTCS Duct Sealing or Prescriptive Duct Sealing	\$150	Existing Forced Air Electric Furnace or Heat Pump. Must be installed according to current PTCS or BPA approved Prescriptive standards by a BPA certified installer
Rebate will not exceed 70% of installation cost.			

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by McMinnville Water & Light (MW&L). MW&L disclaims any warranty, whether expressed or implied, regarding the measure(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. I understand that the measure(s) must be installed to MW&L specifications, and certify that I, or my contractor, have reviewed the specifications prior to beginning work. When selecting a contractor, I understand that it is the homeowner's responsibility to request proof of insurance and licensing that meets the statutes and rules of the Oregon Construction Contractors Board. MW&L strongly recommends validating qualifications before work begins. I understand the above and certify that I am a customer of MW&L, that the measure(s) are installed at the address indicated and that this address is within the MW&L service territory.

CUSTOMER SIGNATURE _____ **DATE** _____

Mail or fax completed application and copies of all required documentation to:

McMinnville Water & Light
Attn: Energy Efficiency Rebates
5625 NE Elam Young Parkway #100
Hillsboro, OR 97124
FAX: 1-503-344-6942
Email: rebates@esgroupllc.com

Allow 6 to 8 weeks after final receipt of the final paperwork.
Call 1-888-883-9879 to learn about additional energy efficiency programs.



RESIDENTIAL PTCS HVAC HEAT PUMP ONLY & PTCS DUCT SEAL Steps to Participation

GETTING STARTED

To be eligible for the PTCS Heat Pump or PTCS Duct Seal rebate, the application must be pre-approved by McMinnville Water & Light (MW&L) prior to installation. Please follow this procedure to qualify for the rebate:

1. CUSTOMER & PTCS CONTRACTOR

- Customer fills out customer information and signs the HVAC rebate application.
- Contractor completes New Equipment Information and PTCS Contractor Information on rebate application, provides the AHRI certificate.
- To find a PTCS certified contractor, go to ptcs.bpa.gov/FindContractor.aspx.

2. PROJECT PRE-APPROVAL

- Contractor submits forms to rebates@esgroupllc.com or FAX 503-344-6942 for **pre-approval**. During the pre-approval process, the customer account and HVAC information is verified.
- Upon receipt of the pre-approval from MW&L, you may begin the project. The project must be completed in six months.
- If the work is not completed within the (6) six months of the pre-approval, the customer or contractor must reapply for rebate(s). There is no guarantee that funds will be available after the six-month approval or that the incentive rebate amount will remain the same.

3. POST-INSTALLATION

- After installation the contractor submits all required documents to rebates@esgroupllc.com.
- The PTCS heat pump and/or PTCS duct seal must be approved in the PTCS registry before the rebate will be processed.
- A post-installation inspection may be required.

4. DOCUMENTS REQUIRED TO PROCESS YOUR REBATE(S)!

For PTCS Heat Pumps:

- MW&L Residential HVAC with PTCS rebate application signed by both customer & contractor
- PTCS Heat Pump Registry Approval
- PTCS Commission & Controls can not be combined with any other Heat Pump measure
- Final Invoice

For PTCS/Prescriptive Duct Seals:

- MW&L Residential HVAC with PTCS rebate application signed by both customer & contractor
- PTCS Duct Seal Registry Approval
- Final Invoice

5. RECEIVE YOUR REBATE

You can expect to receive your rebate 6 to 8 weeks the receipt of all required final documentation.

All work must meet Bonneville Power Administration (BPA) and McMinnville Water & Light program and installation requirements.

For additional questions, call 888-883-9879



Privacy Act Statement:

Basic authority for collecting this information is authorized by 16 U.S.C. §§ 832 et. seq., and 838 et. seq., pursuant to Bonneville Power Administration's Conservation Program system of records established in 46 FR 31700. This information is primarily intended to further, but is incidental to the performance of, BPA's overall Energy Efficiency Program, the objective of which is to acquire energy resources through energy efficiency, to determine what cost-effective conservation and direct application renewable resources measures should be installed or adopted under different circumstances, and to provide incentives for the installation of such measures. Other routine issues of this information include: aggregation into a public database on energy efficiency; furnished to authorized personnel for installation/repair of equipment; aggregated into a database for program publicity; and in some instances information regarding buildings will be made available to subsequent purchasers of the buildings. Your disclosure of the requested information is voluntary; however failure to provide requested information means that it will not be possible for you to participate in this BPA Energy Efficiency program.